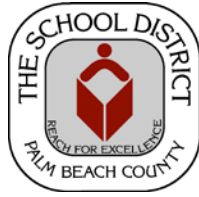




CONGRESS MIDDLE SCHOOL

Date: April 6, 2005



Proposed Plan Modification No. 6

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Congress Middle School Modernization

Recommendation: *I recommend the ½-Cent Sales Tax Oversight Committee approve the Proposed Plan Modification revising the opening date for Congress Middle School Modernization Project from 2007 to 2006.*

Description of Proposed Modification:

- This action modifies the opening date for the middle school from 2007 to 2006.

Reason for Modification:

- Construction is commencing in early 2005 and the new buildings can be completed by 2006 although demolition of the old buildings and completion of the site work will run into 2007.
- There is adequate space on the campus to avoid multiple phases of construction for the buildings.

Additional Considerations:

- This modification is not expected to affect the project budget as the date of the guaranteed maximum price (GMP) award fixes the contract price, therefore we do not avoid a year of inflation.

Date: September 7, 2005



Proposed Plan Modification No. 29

½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

School/Project: Various Projects

Recommendation: *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2006-2010 Five-Year Capital Plan.*

Description of Proposed Modification:

- This action aligns the referendum project plan (“The Plan” as defined in the resolution authorizing the referendum) to match the proposed FY 2006-2010 Five-Year Capital Plan.

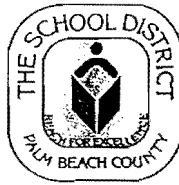
Reason for Modification:

- Many of the projects in the Plan are funded by sources other than the ½-Cent Sales Surtax, however they are presented here because they are included in “The Plan”. **THERE HAS BEEN NO CHANGE TO THE USE OR AMOUNT OF THE ½-CENT SALES SURTAX; IT REMAINS AT \$560 MILLION AND THE PROJECTS ARE BEING FUNDED AND CONSTRUCTED AS PROPOSED.**
- Each year the School District is required to update the Five-Year Capital Plan. This exercise involves numerous steps including, but not limited to:
 - updating enrollment projections
 - identifying new schools needed to meet school concurrency
 - including additional schools to be modernized
 - adding projects required based on programmatic needs
 - updating project budgets
 - updating project status
 - receiving input from the public, municipalities, advisory committees, Board Members and others
- Previously approved budget and schedule amendments have been reflected, however, budget and schedule amendments have also been included for future projects not previously discussed in other ISSOC meetings, therefore, approval of this modification is required at this time.
- Construction price increases have been explained previously, however, a presentation will be made at the September 7th meeting to address this issue in more detail.
- The changes that affect these projects are global, therefore, all of the changes are being addressed in this Proposed Plan Modification.

Additional Considerations:

- All changes are shown on the update of the August 23, 2005 Referendum Program Status Report and the FY 2006-2010 Five-Year Capital Plan.

Date: January 11, 2006



Proposed Plan Modification No. 41

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Congress Middle School Modernization

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Congress MS Modernization Project from \$33,733,046 to \$33,633,046.*

Description of Proposed Modification:

- This action revises the project budget, but does not affect the opening date.

Reason for Modification:

- The project is well underway and we are comfortable with reducing the project contingency somewhat to help pay for cost increases on other projects.

Additional Considerations:

- We will continue to monitor the project to see if we can further reduce the project contingency to return more funds to the District to cover other projects.

Date: July 19, 2006



Proposed Plan Modification No. 71

½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

School/Project: Boca Raton Middle School Modernization and Congress Middle School Modernization

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Boca Raton MS Modernization Project from \$33,943,063 to \$34,030,660 and Congress Middle School Modernization Project from \$33,633,046 to \$33,733,046.*

Description of Proposed Modification:

- This action revises the project budgets, but does not affect the opening dates.

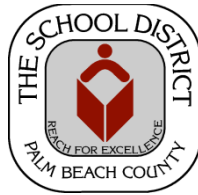
Reason for Modification:

- The project budgets are being adjusted to account for additional furniture, fixture and equipment (FF&E) requirements because budgets were not previously adjusted to account for class size reduction and new technology standards in District schools.
- Class size reduction requires the District to build more classrooms in order to accommodate the same number of students. These additional classrooms require teacher desks, clocks, flags, sound enhancement, projectors, and other items that are dependent on the number of classrooms as opposed to the number of students.
- Recent changes to the District standards for technology include document cameras for each classroom.

Additional Considerations:

- The FF&E budgets for future schools are being adjusted to account for class size reduction and new technology standards.

Date: April 8, 2009



Proposed Plan Modification No. 149

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School(s)/Project(s): Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, Palm Beach Lakes High Auditorium

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, and Palm Beach Lakes High Auditorium.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval this is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

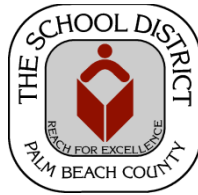
Project	Current Budget	Proposed Budget
Elbridge Gale Elem (02-U)	\$18,720,535	\$18,646,212
Emerald Cove Middle (02-JJ)	\$34,840,064	\$34,634,593
Congress Middle Modernization	\$33,733,046	\$31,752,521
Forest Park Elementary Modernization	\$31,655,184	\$30,870,768
Indian Ridge School Modernization	\$15,602,791	\$15,574,917
Palm Springs Middle (Jefferson Davis) Mod	\$35,692,663	\$35,442,787
Rolling Green Elementary Modernization	\$26,536,388	\$25,799,272
Boca Raton High Academy and Science	\$20,778,818	\$20,563,059
Lake Worth Middle Addition	\$8,847,127	\$8,693,423

Limestone Creek Elem Addition & Brick	\$14,051,313	\$13,632,916
Palm Beach Lakes High Auditorium	\$12,130,808	\$11,811,377
Spanish River High Auditorium	\$9,917,339	\$9,743,663

Additional Considerations:

1. Staff recommends that the returned funds be used to complete other projects on the Referendum List. This will be accomplished through the 5-Year Capital Plan process.

Date: July 15, 2009



Proposed Plan Modification No. 150

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School(s)/Project(s): Elbridge Gale ES (02-U), Marsh Pointe ES (03-X), Emerald Cove ES (02-JJ), Sunset Palms ES (03-Z), Allamanda ES, Berkshire ES, Congress MS Modernization, Indian Ridge School Modernization, John F. Kennedy MS Modernization, Palm Beach Gardens ES Modernization, Palm Springs MS Modernization, Bak MSOA Auditorium, Boca Raton HS Stadium, Boynton Beach HS Academy, Indian Pines ES Addition & Brick Replacement, Indian Pines ES Pre-K Addition, Limestone Creek ES Addition & Brick Replacement, Pahokee HS Stadium, Palm Beach Lakes High Academy & Addition, Santaluces HS Academy, Spanish River HS Auditorium, Wellington Elementary Addition, and Wellington HS Auditorium.

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale ES (02-U), Marsh Pointe ES (03-X), Emerald Cove ES (02-JJ), Sunset Palms ES (03-Z), Allamanda ES, Berkshire ES, Congress MS Modernization, Indian Ridge School Modernization, John F. Kennedy MS Modernization, Palm Beach Gardens ES Modernization, Palm Springs MS Modernization, Bak MSOA Auditorium, Boca Raton HS Stadium, Boynton Beach HS Academy, Indian Pines ES Addition & Brick Replacement, Indian Pines ES Pre-K Addition, Limestone Creek ES Addition & Brick Replacement, Pahokee HS Stadium, Palm Beach Lakes High Academy & Addition, Santaluces HS Academy, Spanish River HS Auditorium, Wellington Elementary Addition, and Wellington HS Auditorium.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been completed or are nearing completion, and they have excess funds which can be returned to the District. There may be additional small amounts of funds coming back to the District after this approval as we complete the closeout process for these and other projects.

- West Tech Education Center Modifications – The modifications will be limited to renovations required in order to relocate the West Area Office, Exceptional Student Education and Migrant Services.
 - Whispering Pines ES Classroom and Core Addition – This project combines the previous core addition with a new classroom addition which replaced the construction of a new elementary school (see PPM #142).
8. The opening dates were revised for several projects as follows:
- Riviera Beach Area HS (02-MMM) – Opening postponed from 2014 to 2016 due to a lack of funding.
 - North Palm Beach ES Modernization – Opening postponed from 2014 to 2015 due a lack of funding.
 - Banyan Creek ES Core Addition – Opening moved up from 2013 to 2012 as result of savings from closing out projects.
 - Crestwood MS Addition - Opening moved up from 2015 to 2011 as result of savings from closing out other projects and lower construction costs.
 - Jupiter MS Addition - Opening moved up from 2015 to 2009 as result of savings from closing out other projects and lower construction costs.
 - Manatee ES Addition - Opening moved up from 2012 to 2011 as result of savings from closing out other projects and lower construction costs.
 - West Tech Ed Center Modifications - Opening moved up from 2012 to 2011 as reducing the scope of work.
 - Whispering Pines Classroom Addition and Core - Opening moved up from 2014 to 2012 as result of savings from closing out other projects and lower construction costs.
9. These changes are essentially the same as those presented to the ISSOC at the July 15, 2009 ISSOC Meeting. All of the changes are disclosed above and the Referendum Project Status Report of September 2, 2009.

Additional Considerations:

1. No changes were made which would cause the District to violate School Concurrency, however, it is possible that some modulars, which are counted towards permanent capacity, may be needed at a few schools in order to meet the required Level of Service.
2. Most projects are funded in two fiscal years. The first fiscal year funding typically covers the cost of pre-construction activities including planning and design, and the second fiscal year of funding covers construction and furnishings.

Date: September 2, 2009



Proposed Plan Modification No. 153

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

Schools/Projects: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date	✓	
Timing of Funding	✓	
Project Budget	✓	
Scope Change	✓	

Reason for Modification:

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval. This is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget
Allamanda Elementary Modernization	\$28,323,202	\$26,676,209
Barton Elementary Modernization	\$33,193,266	\$32,190,210
Boca Raton Middle Modernization	\$36,413,919	\$35,723,039
Congress Middle Modernization	\$31,367,517	\$31,195,971
Forest Park Elementary Modernization	\$30,870,768	\$30,283,761
J. F. Kennedy Middle Modernization	\$32,603,144	\$32,430,344
Palm Beach Gardens Elementary Mod	\$28,114,256	\$27,238,962
Palm Beach Gardens High Modernization	\$106,022,848	\$105,522,848
Rolling Green Elementary Modernization	\$25,799,272	\$25,654,724
Royal Palm School Modernization	\$44,267,281	\$43,192,283
Westward Elementary Modernization	\$32,342,879	\$31,992,878
Bak Middle School of the Arts Auditorium	\$4,993,477	\$4,876,705
Banyan Creek Elementary Addition	\$13,794,581	\$11,758,451
Benoist Farms Elementary Pre-K Addition	\$4,507,196	\$4,001,632
Boca Raton High Academy and Science	\$20,563,059	\$20,401,322
Carver Middle Addition	\$10,130,872	\$10,096,859

Cholee Lake Elementary Pre-K Addition	\$2,164,722	\$2,101,529
Citrus Cove Elementary Addition	\$14,289,747	\$14,022,535
Glades Central High Academy	\$9,577,320	\$8,995,217
Indian Pines Elementary Addition & Brick	\$13,424,520	\$12,472,269
Jerry Thomas Elementary Addition	\$15,611,674	\$15,533,464
Okeehetee Middle Addition	\$9,529,191	\$9,319,112
Relocatables & Modulares - Replacement	\$87,313,114	\$84,563,114
Village Academy - Middle School Addition	\$19,526,025	\$18,421,242
Totals:	\$654,743,850	\$638,664,680
Net Increase (Decrease):		(\$16,079,170)

Additional Considerations:

1. There was no reduction of the scope of these projects in order to achieve these savings.