

CHARTER SCHOOL PEOPLESOFT TRAINING MANUAL

Palm Beach County School District—HRIM Team

Rehiring Information

DIVISION OF HUMAN RESOURCES Compensation and Employee Information Services 3300 Forest Hill Blvd., Suite A-152 West Palm Beach, FL 33406

How to Rehire an Employee in PeopleSoft

All job information changes, including REHIRING THE EMPLOYEE, are made to the employee's current job record. (Do not create a new job with the "Add Employment Instance Process.") When updating the job record to rehire an employee, always use REHIRE for the Action and REHIRE for the Reason. Review and update the information on each tab in the Job Data pages for the rehired job. Please note: Don't forget to click the Calculate *Compensation* button on the **Compensation** tab before saving.

- 1. In PeopleSoft, click on the Human Capital Management tile. In the next window, click on the NavBar icon to bring up the NavBar Menu, then
 - A. Click on the Navigator icon to bring up the Navigator Menu
 - B. Click on Workforce Administration
 - C. Click on Job Information
 - D. Click on Job Data

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My Favorit



The Job Data Search Screen will display.

- 2. There are three (3) ways to search for an employee:
 - A. Enter the Employee ID in the Empl ID field, or
 - B. Enter the last name, first in the Name field, or
 - C. Enter the last name, only, in the Last Name field.
- 3. Click the Include History box.
- 4. Click the Search button.



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My Favorites

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Add Employment Instance

Job Data

Recent Pla

The Employee's most recent **Job Data** screen will appear. (Termination will be displayed in the Action field.)

Feacher, Tommy mployee			Empl ID: Empl Record:	1234567 0		
Work Location					Find First	KI 1 of 2 D
*Effective Date:	09/09/2016	51			Go	To Row +
Effective Sequence:	0		*Action:	Termination		•
HR Status:	Inactive		Reason:	Other Resignation		٣
Payroll Status:	Terminated		*Job Indicator:	Primary Job		•
					Cur	rent
Position Number:		Q				- 1
	Override F	osition Data		Addl Pay		
Position Entry Date:		1				
	Position Management Record					
Regulatory Region:	USA	Q	United States			
Company:	CHT		Palm Beach Chart	er Schools		
*Business Unit:	SDPBC	Q	School Dist of Palr			
Department:	1234	Q	Anytown Charter School			
Department Entry Date:	07/14/2014	31				
*Location:	1234	Q	Anytown Charter S	chool		
Establishment ID:	SDPBC	Q	School Dist Of Pali	m Beach Co	Date Created:	09/09/2016
Last Start Date:	07/14/2014		Termination Date:	09/08/2016		
Expected Job End Date:		10	End Job Auton	natically		
Last Date Worked:	09/08/2016		Override Last	Date Worked		
Job Data	Employment Data		Earnings Distribution		Benefits Program Participation	

- 1. On the **Work Location** page/tab, click on the **plus sign** (+) button to add a new row.
- 2. Enter the Effective Date of the rehire.
- 3. In the Action and Reason fields, select REHIRE for each.

Work Location Job Inform	nation Job <u>L</u> abor	Payrol	I <u>S</u> alary Plan	Compensation		
eacher, Tommy Employee			Empl ID: Empl Record:	1234567 0		
Work Location					Find First	1 of 3 🕨 🛓
*Effective Date:	09/09/2016	1			Go	To Row +
Effective Sequence:	0		*Action:	Rehire		•
HR Status:	Active		Reason:	Rehire		۳
Payroll Status:	Active		*Job Indicator:	Primary Job		٣
		25			Cur	rent
Position Number:	0	2				
	Override Positi	ion Data		Addl Pay		
Position Entry Date:						
	Position Manager	gement Re	cord			
Regulatory Region:	USA	2	United States			
Company:	CHT		Palm Beach Charter Schools			
*Business Unit:	SDPBC (2	School Dist of Palm Beach Co			
*Department:	4021	2	Anytown Charter School			
Department Entry Date:	09/09/2016	H				
*Location:	4021 0	2	Anytown Charter School School Dist Of Palm Beach Co			
Establishment ID:	SDPBC	Q			Date Created:	09/09/2016
Last Start Date:	09/09/2016		Termination Date:			
Expected Job End Date:		H	End Job Automatically			
Job Data	Employment Data		Earnings Distribution		Benefits Progra	m Participation

- 4. Update the information on each of the other tabs (**Job Information**, **Job Labor**, **Payroll**, **Salary Plan**, **Compensation**) for the rehired job.
- 5. Once you have completed entering the tab information, click on the **Benefits Program Participation link** at the bottom of the page.

Benefit Program Participation page

- In the Benefit Record Number field, if a "1" is already listed, click SAVE.
 (NOTE: It is alright if the Effective date in the bottom section is PRIOR to the new Effective date.)
- 2. If there is a "0" in the **Benefit Record Number** field, you will need to contact the HRIM Team, via email, to fix it before you will be able to save the information. Please put "Benefit Record Error" in the subject line of the email and include the rehired employee's Employee ID number and name in the email. Once the record is fixed, you will be able to complete the step above.

Benefit Program Participation					
Teacher, Tommy Employee		Empl ID: Empl Record:	1234567 0		
Benefit Status				Ē	nd First 🖸 1 of 3 🗋 Last
Benefit Record Number:	1 4				Go To Row
Effective Date:	09/09/2016				
Effective Sequence:	0	Action:	Rehire		
HR Status:	Active	Reason:	Rehire		
Payroll Status:	Active	Job Indicator:	Primary Job		
*Benefits System:	Benefits Administratio	in 🔻	Banafits Employee	Statue	Current
Annual Benefits Base Rate:		🗩 USD	Denenta Employee	Sutus.	Active
Benefits Administration Elig	ibility				
BAS Group ID:	Q				
Elig Fld 1:		Elig Fld 2:		Elig Fld 3:	
Elig Fld 4:		Elig Fld 5:		Elig Fld 6:	
Elig Fld 7:		Elig Fld 8:		Elig Fld 9:	
Benefit Program Participation	1			Find View	All First 🚺 1 of 1 🚺 Last
*Effective Date:	07/14/2014	Currency Code:	USD		+ -
*Benefit Program:	NOB	SDPBC No Benefit	s BenPgm		
Job Data	Employment Data	Earning	as Distribution	Benefits	Program Participation