CHARTER SCHOOL PEOPLESOFT JOB DATA PAGES: PERSONNEL ENTRY TIPS AND SAMPLES

Palm Beach County School District—HRIM Team

General HR Processes

DIVISION OF HUMAN RESOURCES

Compensation and Employee Information Services

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PeopleSoft Personnel Entry and Job Data pages

The PeopleSoft pages contain many fields.

Only fill in the fields mentioned in this manual.

Filling in additional fields may cause errors.

PeopleSoft Personnel Entry Tips

PeopleSoft Job Data pages contain all the pertinent information regarding an employee's job. In order to have an accurate view of the job information, the page fields must be filled out correctly. Included in this guide, are tips for PeopleSoft Personnel entry and some sample job pages that will display the type of information that is common to specific types of jobs. As there are many types of jobs and scenarios, only a few will be included. If you have a question regarding information in a Job Data page for a new or existing employee, please email your question to HRIM@palmbeachschools.org. One of the HRIM team will respond with an answer.

Personnel job information is entered into PeopleSoft via the methods below:

1) **Add Employment Instance** - This method is used for NEW HIRES to your school. OR if an existing employee gets a secondary job at your school. (Instructions for this method can be found in the *How to Enter New Employees* manual)
   Note: This method is not to be used for job changes to an existing employee at your school.

2) **Add a Row in Job Data** - This method is used for job changes to an existing job for an employee. Some examples are: Pay rate changes; Hourly changes (such as Part-time to Full-time); job changes (such as a 3rd grade teacher moving to 4th grade); or Substitute moving to a Full-time regular teacher.* (Please note - Any substitutes moving to a regular teaching position MUST be cleared by the District's Certification Department first). (Instructions for this method can be found in the *How to Maintain Employee Information* manual)

DETAILED INSTRUCTIONS FOR THE ABOVE CAN BE FOUND IN THE APPROPRIATE MANUALS LISTED ON THE CHARTER SCHOOL WEBSITE UNDER RESOURCES/ PEOPLESOFT.

CHARTER SCHOOL WEBSITE: www.palmbeachschools.org/charter
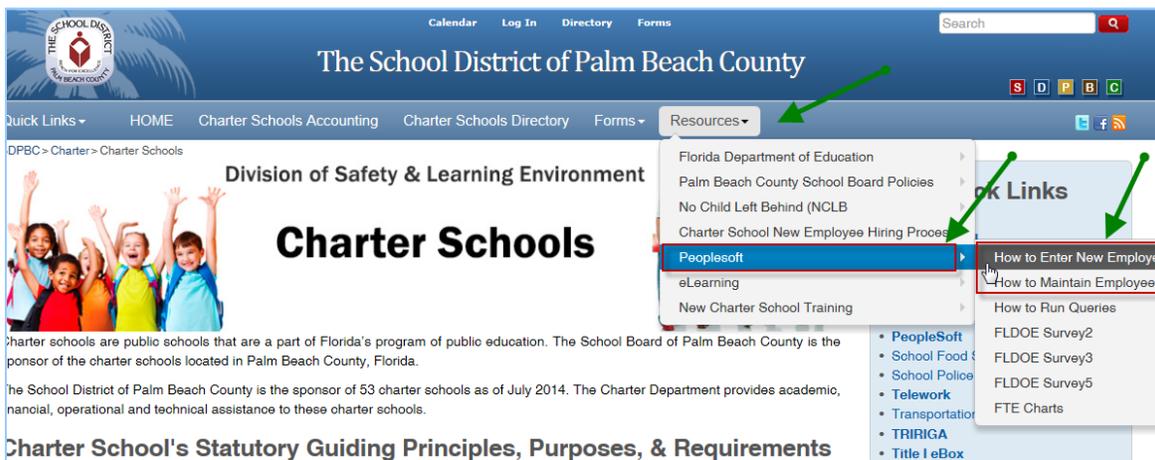
Job Data "tab" pages

This section will include Personnel Entry tips for each Job Data tab page.

Work Location tab:

Effective Date
> The date of the employee's first work day at your school.

Job Indicator
> *Primary*
> - Employee is new to your school or was rehired to your school
>
> *Secondary*
> - Employee is given a second job at your school

Work Location	Job Information	Job Labor	Payroll	Salary Plan	Compensation

Teacher, Tommy
Employee

Empl ID: 1234567
Empl Record: 0

Work Location   Find   First 1 of 1 Last

*Effective Date:	07/31/2013	Go To Row + −
Effective Sequence:	0	*Action: Hire
HR Status:	Active	Reason: First Job
Payroll Status:	Active	*Job Indicator: Primary Job
		Current
Position Number:		Override Position Data Addl Pay
Position Entry Date:		
	Position Management Record	
*Regulatory Region:	USA	United States
Company:	CHT	Palm Beach Charter Schools
*Business Unit:	SDPBC	School Dist of Palm Beach Co
*Department:	School #	School Name will auto populate
Department Entry Date:	07/31/2013	
*Location:	School #	School Name will auto populate
Establishment ID:	SDPBC	School Dist Of Palm Beach Co Date Created: 10/04/2013
Last Start Date:	07/31/2013	
Expected Job End Date:		End Job Automatically

You will need to enter your School number.

Job Data   Employment Data   Earnings Distribution   Benefits Program Participation

Job Information tab:

Please note the following are the **ONLY** acceptable combinations for the Regular/Temp, Full/ Part, Standard Hours, Work Period, and FTE fields. (Samples pages can be found in the next section of this guide).

Pay Type	Regular or Temporary	Full-time or Part-time	Standard Hours	Work Period (Duty Days)*	FTE
Salaried or Hourly	Regular	Full-time	30 hours or greater per week	196 = Instructional 180 = Student days only 260 = Year round *or actual duty days for your school	37.50 or 40.00 = **1.0** Use FTE chart for other hour/FTE equivalencies
Salaried or Hourly	Regular	Part-time	Less than 30 hours per week	196 = Instructional 180 = Student days only *or actual duty days for your school	**Actual %** If 20.00 hrs per wk in a 40 hr week = 0.5 Use FTE chart for other hour/FTE equivalencies
Hourly	Temporary	Part-time (Always use part-time for temps)	1.0 Works on an "as needed" basis	W (always use)	**0.00** (NOTE: If FTE defaults to another number, change to 0.00)

Job Labor tab: Always remove the Union Code information.

Payroll tab:

    Pay Group: **NON** in ALL cases
    Employee Type: **H** for Hourly*
                             S for Salaried*

   *NOTE: The use of Salaried/Hourly must be consistent throughout the employee's job pages.

Salary Plan tab:

Salary Administration Plan: **CHSL** for Salaried*
                                    CHHR for Hourly*

Grade: "**01**" for all employees

NOTE: The use of Salaried/Hourly must be consistent throughout the employee's job pages.
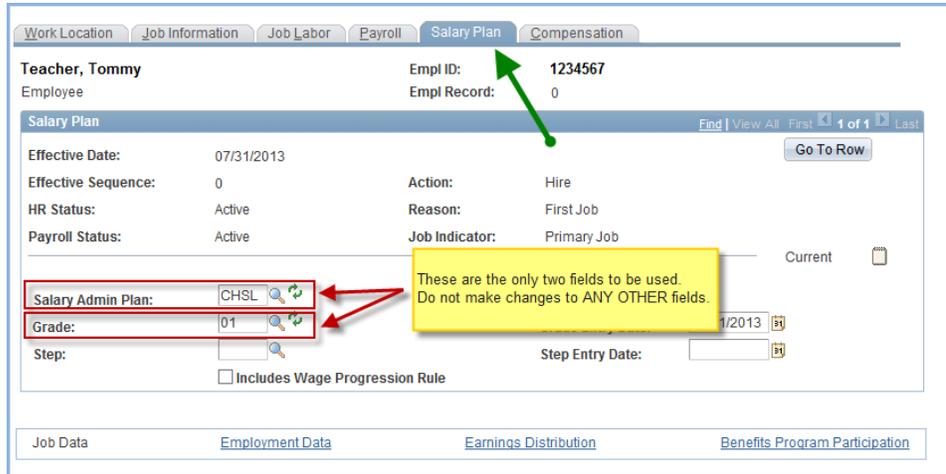
Compensation tab:

Top Section
   Frequency   **B** for Biweekly or **S** for semi-monthly (Regular only)
                   H for Hourly (Temporary only)

Lower Section
   Rate Code: **NAANL** (Salaried)
                   NAHRLY (Hourly)
   Comp Rate: Annual Salary for Salaried employees
                   Hourly Rate for Hourly employees
   Frequency: Will default based on Rate Code entered

NOTE: The use of Salaried/Hourly must be consistent throughout the employee's job pages.

6
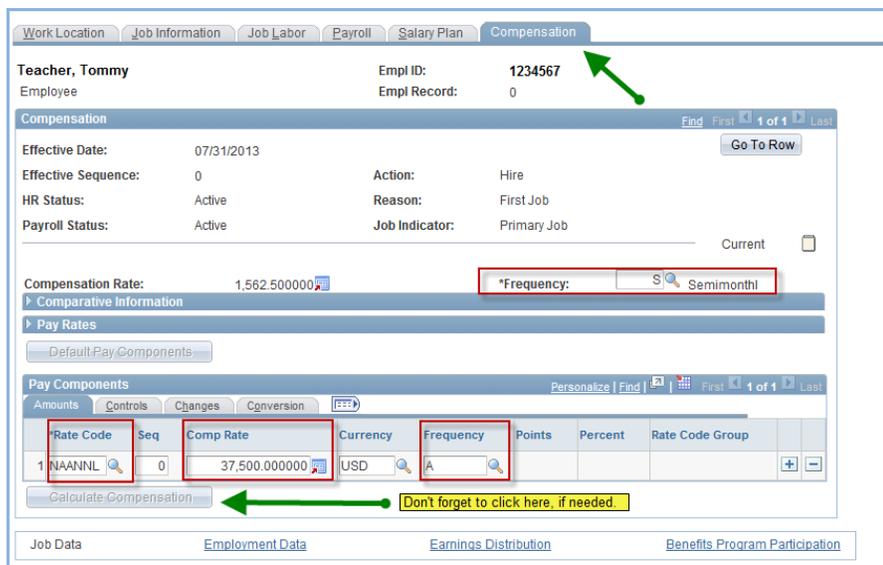
Job Data Page Samples

ADMINISTRATIVE POSITION

Work Location

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Assistant Principal, Andy — Employee
Empl ID: 1234567
Empl Record: 0

Work Location
Find | First 1 of 1 Last

*Effective Date: 07/31/2013
Effective Sequence: 0
HR Status: Active
Payroll Status: Active

*Action: Hire
Reason: First Job
*Job Indicator: Primary Job
Current

Position Number:
Override Position Data | Addl Pay
Position Entry Date:
☐ Position Management Record
*Regulatory Region: USA — United States
Company: CHT — Palm Beach Charter Schools
Business Unit: SDPBC — School Dist of Palm Beach Co
*Department: School # ← School Name will auto populate
Department Entry Date: 07/31/2013
*Location: School # ← School Name will auto populate
Establishment ID: SDPBC — School Dist Of Palm Beach Co
Date Created: 10/04/2013
Last Start Date: 07/31/2013
Expected Job End Date: ☐ End Job Automatically

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Job Information

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Assistant Principal, Andy — Employee
Empl ID: 1234567
Empl Record: 0

Job Information
Find | First 1 of 1 Last

Effective Date: 07/31/2013
Effective Sequence: 0
HR Status: Active
Payroll Status: Active
Action: Hire
Reason: First Job
Job Indicator: Primary Job
Current

Job Code: 70320 — AP Middle
Entry Date: 07/31/2013
Supervisor Level:
Supervisor ID:
Reports To:
*Regular/Temporary: Regular
*Full/Part: Full-Time
Empl Class:
*Officer Code: Needs Cert for
*Regular Shift: N/A
Shift Rate:
*Classified Ind: Administrative 11 Mth 216 D
Shift Factor:

Standard Hours
Standard Hours: 40.00
Work Period: 216 — 216 Day
FTE: 1.000000
☐ Adds to FTE Actual Count?
☐ Encumbrance Override

NOTE: The number of Duty Days MUST match.

Contract Number
Contract Number:
Next Contract Number | Contract Data
Contract Type:

🏴 USA

Job Labor

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Assistant Principal, Andy — Employee
Empl ID: 1234567
Empl Record: 0

Labor Information
Find | First 1 of 1 Last

Effective Date: 07/31/2013
Effective Sequence: 0
HR Status: Active
Payroll Status: Active
Action: Hire
Reason: First Job
Job Indicator: Primary Job
Current

Bargaining Unit:
Labor Agreement:
Labor Agreement Entry Dt:
Employee Category:
Employee Subcategory:
Employee Subcategory 2:
☐ Position Management Re
Union Code: ← NOTE: Union Code has been removed.
Union Seniority Date:
Works Council ID:
Labor Facility ID:
Entry Date:
☐ Stop Wage Progression
☐ Pay Union Fee
☐ Exempt from Layoff
Reason:

Assigned Seniority Dates
Personalize | Find | View All | First 1 of 1 Last

Seniority Date	Control Value	*Labor Seniority Date	Override	Override Reason
			☐	

Recalculate Seniority Dates

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Payroll

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Assistant Principal, Andy — Employee
Empl ID: 1234567
Empl Record: 0

Payroll Information
Find | First 1 of 1 Last

Effective Date: 07/31/2013
Effective Sequence: 0
HR Status: Active
Payroll Status: Active
Action: Hire
Reason: First Job
Job Indicator: Primary Job
Current

*Payroll System: Payroll for North America
Absence System: Other

These are the only two fields to be used. Do not make changes to ANY OTHER fields.

Payroll for North America
Pay Group: NON — Charter Schools
Holiday Schedule: PBC — PBC StdHOL
Employee Type: S — Salaried
Tax Location Code: SDPBC — PBC DEFAULT TAX LOCATION
FICA Status: Subject
GL Pay Type:
Combination Code:
Edit ChartFields | Retirement Plan

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Salary Plan

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Assistant Principal, Andy — Employee
Empl ID: 1234567
Empl Record: 0

Salary Plan
Find | View All | First 1 of 1 Last

Effective Date: 07/31/2013
Effective Sequence: 0
HR Status: Active
Payroll Status: Active
Action: Hire
Reason: First Job
Job Indicator: Primary Job
Current

Salary Admin Plan: CHSL
Grade: 01
Step:
Step Entry Date:
☐ Includes Wage Progression Rule

These are the only two fields to be used. Do not make changes to ANY OTHER fields.

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Compensation

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Assistant Principal, Andy — Employee
Empl ID: 1101954
Empl Record: 0

Compensation
Find | First 1 of 1 Last

Effective Date: 07/31/2013
Effective Sequence: 0
HR Status: Active
Payroll Status: Active
Action: Hire
Reason: First Job
Job Indicator: Primary Job
Current

Compensation Rate: 1,562.500000
*Frequency: S — Semimonthl
▶ Comparative Information
▶ Pay Rates
Default Pay Components

Pay Components
Personalize | Find | First 1 of 1 Last
Amounts | Controls | Changes | Conversion

	*Rate Code	Seq	Comp Rate	Currency	Frequency	Points	Percent	Rate Code Group
1	NAANNL		37,500.000000	USD	A			

Calculate Compensation ← Don't forget to click here, if needed.

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

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Job Data Page Samples

INSTRUCTIONAL POSITION

Work Location

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Teacher, Tammy   Empl ID: 1234567
Employee   Empl Record: 0

Work Location   Find   First 1 of 1 Last

*Effective Date: 08/01/2014   Go To Row
Effective Sequence: 0
HR Status: Active   *Action: Hire
Payroll Status: Active   Reason: First Job
  *Job Indicator: Primary Job
  Current

Position Number: ____
Override Position Data   Addl Pay
Position Entry Date: ____
☐ Position Management Record
*Regulatory Region: USA   United States
Company: CHT   Palm Beach Charter Schools
*Business Unit: SDPBC   School Dist of Palm Beach Co
*Department: School #   → School Name will auto populate
Department Entry Date: 08/01/2014
*Location: School #   → School Name will auto populate
Establishment ID: SDPBC   School Dist Of Palm Beach Co   Date Created: 07/17/2014

Last Start Date: 08/01/2014
Expected Job End Date: ____   ☐ End Job Automatically

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Job Information

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Teacher, Tammy   Empl ID: 1234567
Employee   Empl Record: 0

Job Information   Find   First 1 of 1 Last

Effective Date: 08/01/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
  Current

*Job Code: 50500   Tch Elementary 5
Entry Date: 08/01/2014
Supervisor Level: ____
Supervisor ID: ____
Reports To: ____
*Regular/Temporary: Regular   *Full/Part: Full-Time
Empl Class: ____   *Officer Code: Needs Cert for
*Regular Shift: N/A   Shift Rate: ____
*Classified Ind: Instructional 10 Mth 196 Da   Shift Factor: ____

Standard Hours
Standard Hours: 40.00   Work Period: 196   196 Day
FTE: 1.000000
☐ Adds to FTE Actual Count?

NOTE: The number of Duty Days MUST match.

NOTE: If using 37.50 hours, make sure FTE is 1.00

Contract Number
Contract Number: ____   Next Contract Number   Contract Data
Contract Type: ____
▶ 🇺🇸 USA

Job Labor

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Teacher, Tammy   Empl ID: 1234567
Employee   Empl Record: 0

Labor Information   Find First 1 of 1 Last

Effective Date: 08/01/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
  Current

Bargaining Unit: ____
Labor Agreement: ____
Labor Agreement Entry Dt: ____
Employee Category: ____
Employee Subcategory: ____
Employee Subcategory 2: ____
  ☐ Position Management Rec
Union Code: ____
Union Seniority Date: ____
Works Council ID: ____
Labor Facility ID: ____
Entry Date: ____
  ☐ Stop Wage Progression
  ☐ Pay Union Fee
  ☐ Exempt from Layoff   Reason: ____

NOTE: Union Code has been removed.

Assigned Seniority Dates   Personalize | Find | View All | First 1 of 1 Last

Seniority Date	Control Value	*Labor Seniority Date	Override	Override Reason
			☐	

Recalculate Seniority Dates

Payroll

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Teacher, Tammy   Empl ID: 1234567
Employee   Empl Record: 0

Payroll Information   Find First 1 of 1 Last

Effective Date: 08/01/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
  Current

*Payroll System: Payroll for North America
Absence System: Other

These are the only two fields to be used. Do not make changes to ANY OTHER fields.

Payroll for North America
Pay Group: NON   Charter Schools   Holiday Schedule: PBC   PBC StdHOL
Employee Type: S   Salaried
Tax Location Code: SDPBC   PBC DEFAULT TAX LOCATION   FICA Status: Subject
GL Pay Type: ____   Retirement Plan
Combination Code: ____   Edit ChartFields

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Salary Plan

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Teacher, Tammy   Empl ID: 1234567
Employee   Empl Record: 0

Salary Plan   Find | View All First 1 of 1 Last

Effective Date: 08/01/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
  Current

These are the only two fields to be used. Do not make changes to ANY OTHER fields.

Salary Admin Plan: CHSL
Grade: 01   Grade Entry Date: 2014
Step: ____   Step Entry Date: ____
  ☐ Includes Wage Progression Rule

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Compensation

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Teacher, Tammy   Empl ID: 1234567
Employee   Empl Record: 0

Compensation   Find First 1 of 1 Last

Effective Date: 08/01/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
  Current

Compensation Rate: 1,596.153846   *Frequency: B26   Biweek 26
▶ Comparative Information
▶ Pay Rates
Default Pay Components

Pay Components   Personalize | Find | First 1 of 1 Last
Amounts | Controls | Changes | Conversion

*Rate Code	Seq	Comp Rate	Currency	Frequency	Points	Percent	Rate Code Group
NAANNL	0	41,500.000000	USD	A			

Calculate Compensation   Don't forget to click here, if needed.

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Job Data Page Samples

SUBSTITUTE POSITION (Always Temporary)

Work Location

Substitute, Sammy — Empl ID: 1234567
Employee — Empl Record: 0

Work Location — Find First 1 of 1 Last

*Effective Date: 08/29/2013 — Go To Row
Effective Sequence: 0
HR Status: Active
Payroll Status: Active
*Action: Hire
Reason: First Job
*Job Indicator: Primary Job
Current

Position Number:
Override Position Data — Addl Pay
Position Entry Date:
☐ Position Management Record
*Regulatory Region: USA — United States
Company: CHT — Palm Beach Charter Schools
*Business Unit: SDPBC — School Dist of Palm Beach Co
*Department: School # — School Name will auto populate
Department Entry Date: 08/29/2013
*Location: School # — School Name will auto populate
Establishment ID: SDPBC — School Dist Of Palm Beach Co — Date Created: 09/09/2014
Last Start Date: 08/29/2013
Expected Job End Date: — ☐ End Job Automatically

Job Data — Employment Data — Earnings Distribution — Benefits Program Participation

Job Information

Substitute, Sammy — Empl ID: 1234567
Employee — Empl Record: 0

Job Information — Find First 1 of 1 Last

Effective Date: 08/29/2013 — Go To Row
Effective Sequence: 0 — Action: Hire
HR Status: Active — Reason: First Job
Payroll Status: Active — Job Indicator: Primary Job
Current

*Job Code: 50150 — Tch Day to Day Substitute
Entry Date: 08/29/2013
Supervisor Level:
Supervisor ID:
Reports To:
*Regular/Temporary: Temporary — *Full/Part: Part-Time
Empl Class: — *Officer Code:
*Regular Shift: N/A — Shift Rate: — Needs Cert for
*Classified Ind: Noninstruct Hourly — Shift Factor:

Standard Hours
Standard Hours: 1.00 — Work Period: W Weekly
FTE: 0.000000
☐ Adds to FTE Actual Count? — ☐ Encumbrance Override

Contract Number
Contract Number: — Next Contract Number — Contract Data
Contract Type:

USA

Job Labor

Substitute, Sammy — Empl ID: 1234567
Employee — Empl Record: 0

Labor Information — Find First 1 of 1 Last

Effective Date: 08/29/2013 — Go To Row
Effective Sequence: 0 — Action: Hire
HR Status: Active — Reason: First Job
Payroll Status: Active — Job Indicator: Primary Job
Current

Bargaining Unit:
Labor Agreement:
Labor Agreement Entry Dt:
Employee Category:
Employee Subcategory:
Employee Subcategory 2:
☐ Position Management Rec
Union Code: — NOTE: Union Code has been removed.
Union Seniority Date:
Works Council ID:
Labor Facility ID:
Entry Date:
☐ Stop Wage Progression
☐ Pay Union Fee
☐ Exempt from Layoff — Reason:

Assigned Seniority Dates — Personalize | Find | View All | First 1 of 1 Last
Seniority Date | Control Value | *Labor Seniority Date | Override | Override Reason

Recalculate Seniority Dates

Job Data — Employment Data — Earnings Distribution — Benefits Program Participation

Payroll

Substitute, Sammy — Empl ID: 1234567
Employee — Empl Record: 0

Payroll Information — Find First 1 of 1 Last

Effective Date: 08/29/2013 — Go To Row
Effective Sequence: 0 — Action: Hire
HR Status: Active — Reason: First Job
Payroll Status: Active — Job Indicator: Primary Job
Current

*Payroll System: Payroll for North America
Absence System: Other

These are the only two fields to be used.
Do not make changes to ANY OTHER fields.

Payroll for North America
Pay Group: NON — Charter Schools — Holiday Schedule: PBC — PBC StdHOL
Employee Type: H — Hourly
Tax Location Code: SDPBC — PBC DEFAULT TAX LOCATION — FICA Status: Subject
GL Pay Type: — Retirement Plan
Combination Code: — Edit ChartFields

Job Data — Employment Data — Earnings Distribution — Benefits Program Participation

Salary Plan

Substitute, Sammy — Empl ID: 1234567
Employee — Empl Record: 0

Salary Plan — Find | View All First 1 of 1 Last

Effective Date: 08/29/2013 — Go To Row
Effective Sequence: 0 — Action: Hire
HR Status: Active — Reason: First Job
Payroll Status: Active — Job Indicator: Primary Job
Current

Salary Admin Plan: CHHR — These are the only two fields to be used. Do not make changes to ANY OTHER fields.
Grade: 01 — /2013
Step: — Step Entry Date:
☐ Includes Wage Progression Rule

Job Data — Employment Data — Earnings Distribution — Benefits Program Participation

Compensation

Substitute, Sammy — Empl ID: 1234567
Employee — Empl Record: 0

Compensation — Find First 1 of 1 Last

Effective Date: 08/29/2013 — Go To Row
Effective Sequence: 0 — Action: Hire
HR Status: Active — Reason: First Job
Payroll Status: Active — Job Indicator: Primary Job
Current

Compensation Rate: 13.750000 — *Frequency: H Hourly
▸ Comparative Information
▸ Pay Rates
Default Pay Components

Pay Components — Personalize | Find | First 1 of 1 Last
Amounts | Controls | Changes | Conversion

	*Rate Code	Seq	Comp Rate	Currency	Frequency	Points	Percent	Rate Code Group
1	NAHRLY	0	13.750000	USD	H			

Calculate Compensation — Don't forget to click here, if needed.

Job Data — Employment Data — Earnings Distribution — Benefits Program Participation

Job Data Page Samples

CONTRACTED POSITION

Work Location tab

SLP (contracted), Sarah — Employee
Empl ID: 1234567
Empl Record: 0

Work Location
Find | First 1 of 2 Last

*Effective Date: 10/17/2013   Go To Row
Effective Sequence: 0
HR Status: Active
Payroll Status: Active

*Action: Hire
Reason: First Job
*Job Indicator: Primary Job
Current

Position Number:
Override Position Data
Addl Pay
Position Entry Date:
Position Management Record

*Regulatory Region: USA   United States
Company: CHT   Palm Beach Charter Schools
*Business Unit: SDPBC   School Dist of Palm Beach Co
*Department: School #   ← School Name will auto populate
Department Entry Date: 10/17/2013
*Location: School #   ← School Name will auto populate
Establishment ID: SDPBC   School Dist Of Palm Beach Co   Date Created: 12/03/2013

Last Start Date: 10/17/2013
Expected Job End Date: End Job Automatically

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Job Information tab

SLP (contracted), Sarah — Employee
Empl ID: 1234567
Empl Record: 0

Job Information
Find | First 1 of 2 Last

Effective Date: 10/17/2013   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
Current

*Job Code: 53150   Tch ESE Speech Lang Imp Cert
Entry Date: 10/17/2013
Supervisor Level:
Supervisor ID:
Reports To:
*Regular/Temporary: Temporary   *Full/Part: Part-Time
Empl Class: *Officer Code: Needs Cert for
*Regular Shift: N/A   Shift Rate:
*Classified Ind: Instructional Hourly   Shift Factor:

Standard Hours
Standard Hours: 1.00   Work Period: W Weekly
FTE: 0.000000   Adds to FTE Actual Count?   Encumbrance Override

Contract Number
Contract Number: Next Contract Number   Contract Data
Contract Type:
USA

Job Labor tab

SLP (contracted), Sarah — Employee
Empl ID: 1234567
Empl Record: 0

Labor Information
Find | First 1 of 2 Last

Effective Date: 10/17/2013   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
Current

Bargaining Unit:
Labor Agreement:
Labor Agreement Entry Dt:
Employee Category:
Employee Subcategory:
Employee Subcategory 2:   Position Management Rec
Union Code: ← NOTE: Union Code has been removed.
Union Seniority Date:
Works Council ID:
Labor Facility ID:
Entry Date:
Stop Wage Progression
Pay Union Fee
Exempt from Layoff   Reason:

Assigned Seniority Dates
Personalize | Find | View All | First 1 of 1 Last

Seniority Date	Control Value	*Labor Seniority Date	Override	Override Reason

Recalculate Seniority Dates

Payroll tab

SLP (contracted), Sarah — Employee
Empl ID: 1234567
Empl Record: 0

Payroll Information
Find | First 1 of 2 Last

Effective Date: 10/17/2013   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
Current

Payroll System: Payroll for North America
Absence System: Other

These are the only two fields to be used.
Do not make changes to ANY OTHER fields.

Payroll for North America
Pay Group: NON   Charter Schools   Holiday Schedule: PBC   PBC StdHOL
Employee Type: H   Hourly
Tax Location Code: SDPBC   PBC DEFAULT TAX LOCATION   FICA Status: Subject
GL Pay Type: Retirement Plan
Combination Code: Edit ChartFields

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Salary Plan tab

SLP (contracted), Sarah — Employee
Empl ID: 1234567
Empl Record: 0

Salary Plan
Find | View All | First 1 of 2 Last

Effective Date: 10/17/2013   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
Current

Salary Admin Plan: CHHR
Grade: 01
Step: Step Entry Date:
Includes Wage Progression Rule

These are the only two fields to be used.
Do not make changes to ANY OTHER fields.

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Compensation tab

SLP (contracted), Sarah — Employee
Empl ID: 1234567
Empl Record: 0

Compensation
Find | First 1 of 2 Last

Effective Date: 10/17/2013   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job
Current

Compensation Rate: 120.000000   *Frequency: B Biweekly
Comparative Information
Pay Rates
Default Pay Components

Pay Components
Personalize | Find | First 1 of 1 Last
Amounts | Controls | Changes | Conversion

*Rate Code	Seq	Comp Rate	Currency	Frequency	Points	Percent	Rate Code Group
1 NAHRLY	0	60.000000	USD	H			

Calculate Compensation   ← Don't forget to click here, if needed.

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Job Data Page Samples

<u>NONINSTRUCTIONAL POSITION</u>

Work Location

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Secretary, Susie
Employee
Empl ID: 1234567
Empl Record: 1

Work Location — Find First 1 of 1 Last

*Effective Date:	06/17/2014
Effective Sequence:	0
HR Status:	Active
Payroll Status:	Active

*Action: Hire
Reason: First Job
*Job Indicator: Primary Job

Current

Position Number:
Override Position Data   Addl Pay
Position Entry Date:
☐ Position Management Record

*Regulatory Region: USA   United States
Company: CHT   Palm Beach Charter Schools
*Business Unit: SDPBC   School Dist of Palm Beach Co
*Department: School #   ← School Name will auto populate
Department Entry Date: 06/17/2014
*Location: School #   ← School Name will auto populate
Establishment ID: SDPBC   School Dist Of Palm Beach Co   Date Created: 07/07/2014

Last Start Date: 06/17/2014
Expected Job End Date: ☐ End Job Automatically

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Job Information

Work Location | Job Information | Job Labor | Salary Plan | Compensation

Secretary, Susie
Employee
Empl ID: 1234567
Empl Record: 1

Job Information — Find First 1 of 1 Last

Effective Date: 06/17/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job

Current

*Job Code: 33480   Secy School
Entry Date: 06/17/2014
Supervisor Level:
Supervisor ID:
Reports To:
*Regular/Temporary: Regular   *Full/Part: Full-Time
Empl Class: *Officer Code: Needs Cert for
*Regular Shift: N/A   Shift Rate:
*Classified Ind: NonInstruct 12 Mth 260 Day   Shift Factor:

NOTE: The number of Duty Days **MUST** match.

Standard Hours
Standard Hours: 40.00   Work Period: 260   260 Day
FTE: 1.000000   As of Date: 06/17/2014
☐ Adds to FTE Actual Count?   ☐ Encumbrance Override
Combined Standard Hours: 40.00   FTE: 1.000000

Contract Number
Contract Number: Next Contract Number   Contract Data
Contract Type:

USA

Job Labor

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Secretary, Susie
Employee
Empl ID: 1234567
Empl Record: 1

Labor Information — Find First 1 of 1 Last

Effective Date: 06/17/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job

Current

Bargaining Unit:
Labor Agreement:
Labor Agreement Entry Dt:
Employee Category:
Employee Subcategory:
Employee Subcategory 2:
☐ Position Management Record
Union Code: ← NOTE: Union Code has been removed.
Union Seniority Date:
Works Council ID:
Labor Facility ID:
Entry Date:
☐ Stop Wage Progression
☐ Pay Union Fee
☐ Exempt from Layoff   Reason:

Assigned Seniority Dates — Personalize | Find | View All | First 1 of 1 Last

Seniority Date	Control Value	*Labor Seniority Date	Override	Override Reason
			☐	

Recalculate Seniority Dates

Payroll

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Secretary, Susie
Employee
Empl ID: 1234567
Empl Record: 1

Payroll Information — Find First 1 of 1 Last

Effective Date: 06/17/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job

Current

*Payroll System: Payroll for North America
Absence System: Other

These are the only two fields to be used. Do not make changes to ANY OTHER fields.

Payroll for North America
Pay Group: NON   Charter Schools   Holiday Schedule: PBC   PBC StdHOL
Employee Type: S   Salaried
Tax Location Code: SDPBC   PBC DEFAULT TAX LOCATION   FICA Status: Subject
GL Pay Type: Retirement Plan
Combination Code: Edit ChartFields

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Salary Plan

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Secretary, Susie
Employee
Empl ID: 1234567
Empl Record: 1

Salary Plan — Find | View All | First 1 of 1 Last

Effective Date: 06/17/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job

Current

Salary Admin Plan: CHSL   ← These are the only two fields to be used. Do not make changes to ANY OTHER fields.
Grade: 01
Step: Step Entry Date:
☐ Includes Wage Progression Rule

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation

Compensation

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation

Secretary, Susie
Employee
Empl ID: 1234567
Empl Record: 1

Compensation — Find First 1 of 1 Last

Effective Date: 06/17/2014   Go To Row
Effective Sequence: 0   Action: Hire
HR Status: Active   Reason: First Job
Payroll Status: Active   Job Indicator: Primary Job

Current

Compensation Rate: 1,500.000000   *Frequency: S   Semimonthl
▶ Comparative Information
▶ Pay Rates
Default Pay Components

Pay Components — Personalize | Find | First 1 of 1 Last
Amounts | Controls | Changes | Conversion

*Rate Code	Seq	Comp Rate	Currency	Frequency	Points	Percent	Rate Code Group
NAANNL	0	36,000.000000	USD	A			

Calculate Compensation   → Don't forget to click here, if needed.

Job Data | Employment Data | Earnings Distribution | Benefits Program Participation